

FORM 2
REQUEST FOR ACCESS TO RECORD
 [Regulation 7]

NOTE:

1. *Proof of identity must be attached by the requester.*
2. *If requests made on behalf of another person, proof of such authorisation, must be attached to this form.*

TO: The Information Officer

(Address)

 E-mail address:

 Fax number:

Mark with an "X"

☐

Request is made in my own name person.

☐

Request is made on behalf of another

PERSONAL INFORMATION

Full Names	
Identity Number	
Capacity in which request is made (when made on behalf of another person)	
Postal Address	
Street Address	
E-mail Address	

Contact Numbers	Facsimile:
Full names of person on whose behalf request is made (if applicable):	
Identity Number	
Postal Address	

OFFICE +27 21 699-0800
EMAIL info@personix.co.za
www.personix.co.za



fia
 Financial Intermediaries Association
 of Southern Africa

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INSURANCE WEALTH MANAGEMENT PROPERTY ACCOUNTING & ADVISORY

5 Kromboom Road,
 Rondebosch Cape Town
 7700, South Africa

Street Address			
E-mail Address			
Contact Numbers	Tel. (B)	Facsimile	
	Cellular		
PARTICULARS OF RECORD REQUESTED			
<i>Provide full particulars of the record to which access is requested, including the reference number if that is known to you, to enable the record to be located. (If the provided space is inadequate, please continue on a separate page and attach</i>			
Description of record or relevant part of the record:			
Reference number, if available			
Any further particulars of record			
TYPE OF RECORD			
(Mark the applicable box with an "X")			

Record is in written or printed form
Record comprises virtual images (<i>this includes photographs, slides, video recordings, computer-generated images, sketches, etc</i>)
Record consists of recorded words or information which can be reproduced in sound
Record is held on a computer or in an electronic, or machine-readable form



FORM OF ACCESS

(Mark the applicable box with an "X")

Printed copy of record (including copies of any virtual images, transcriptions and information held on computer or in an electronic or machine-readable form)	
Written or printed transcription of virtual images (this includes photographs, slides, video recordings, computer-generated images, sketches, etc)	
Transcription of soundtrack (written or printed document)	
Copy of record on flash drive (including virtual images and soundtracks)	
Copy of record on compact disc drive (including virtual images and soundtracks)	
Copy of record saved on cloud storage server	

MANNER OF ACCESS

(Mark the applicable box with an "X")

Personal inspection of record at registered address of public/private body (including listening to recorded words, information which can be reproduced in sound, or information held on computer or in an electronic machine-readable form)	
Postal services to postal address	
Postal services to street address	
Courier service to street address	
Facsimile of information in written or printed format (including transcriptions)	
E-mail of information (including soundtracks if possible)	
Cloud share/file transfer	
Preferred language (Note that if the record is not available in the language you prefer, access may be granted in the language in which the record is available)	



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PARTICULARS OF RIGHT TO BE EXERCISED OR PROTECTED

If the provided space is inadequate, please continue on a separate page and attach it to this Form. The requester must sign all the additional pages.

Indicate which right is to be exercised or protected	



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Principal & Members: M Dalvie, GM Zalgankir, SB Dalvie, AG Parker, T Dalvie & MA Dalvie. MSD Investments Pty Ltd T/A Personix Wealth Management Reg No. 2024/531065/07.
 Vessi Investments CC T/A Personix Insurance Brokers Reg No. 93/012993/23. Personix Property Management Pty Ltd T/A Personix Property Reg No. 2017/185754/07.
 Personix Accounting & Advisory Services Pty Ltd Reg No. 2023/207410/07.

Explain why the record requested is required for the exercise or protection of the

FEES

- a) A request fee must be paid before the request will be considered.
- b) You will be notified of the amount of the access fee to be paid.
- c) The fee payable for access to a record depends on the form in which access is required and the reasonable time required to search for and

Reason

You will be notified in writing whether your request has been approved or denied and if approved the costs relating to your request, if any. Please indicate your preferred manner of correspondence:

Postal address	Facsimile	Electronic communication (Please specify)

Signed at _____ this _____ day of _____ 20 _____

Signature of Requester / person on whose behalf request is made

FOR OFFICIAL USE

Reference number:

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<i>Request received by: (State Rank, Name And Surname of Date received:</i>	
<i>Access fees:</i>	
<i>Deposit (if any):</i>	

Signature of Information Officer

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